

Fig. 1

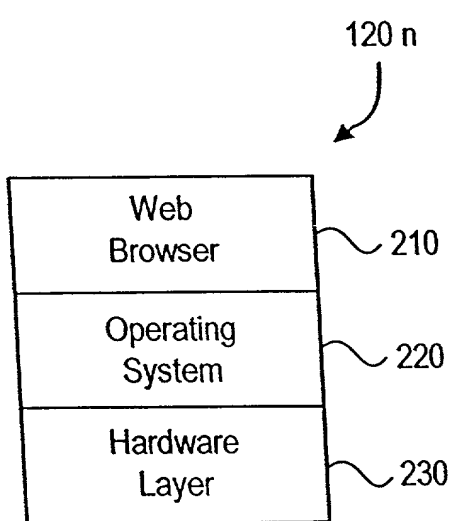


Fig. 2A

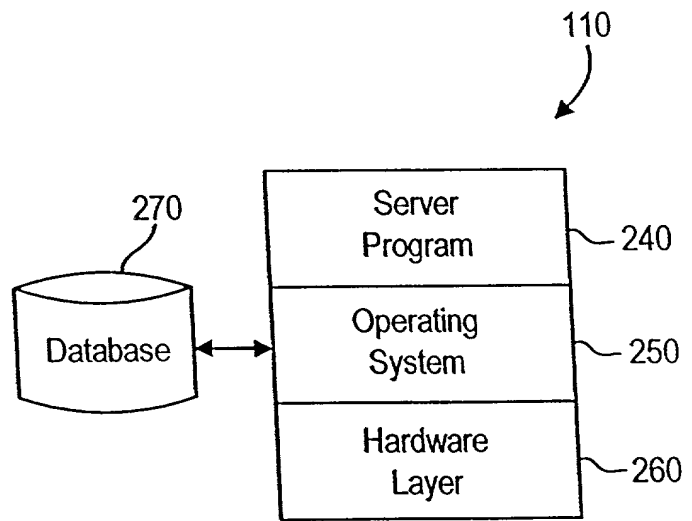


Fig. 2B

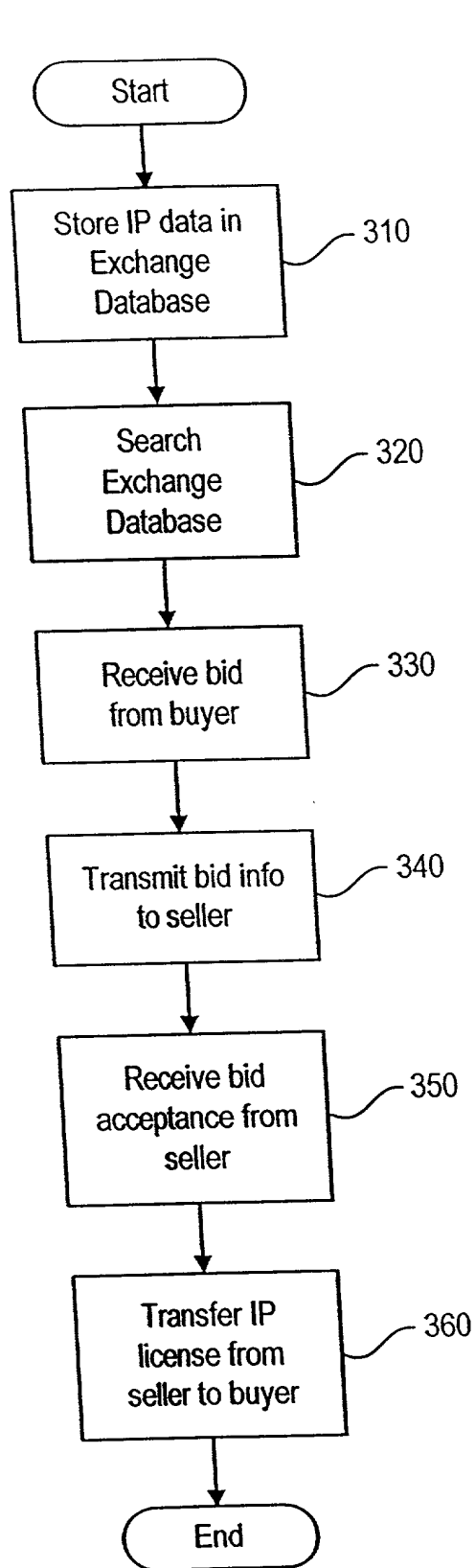


Fig. 3

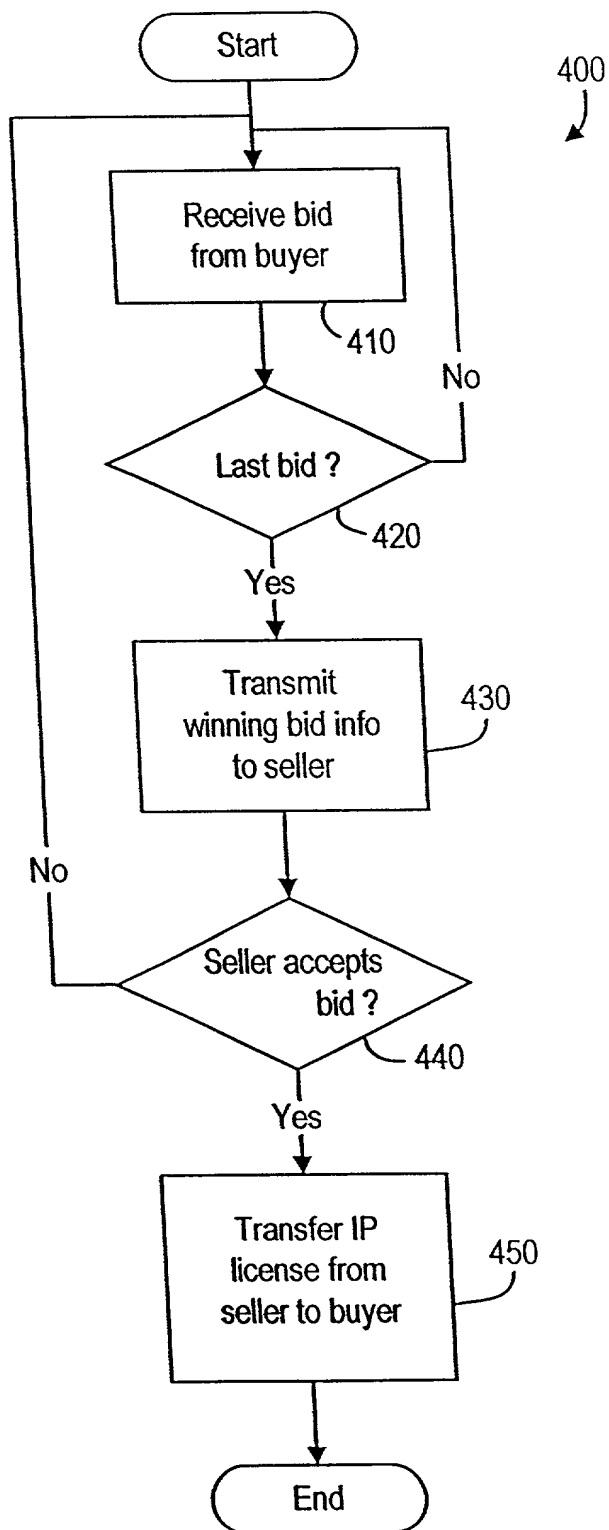


Fig. 4

FIG. 5A

12 mos

Typical Transaction

1mos

pIX Transaction

Search

Auction

Escrow

After Market

Electronic

pIX

Library

Information

Survey

Message Board

Patent Inventory

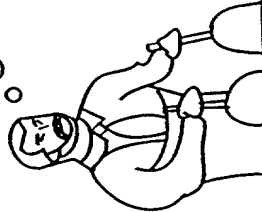
Portfolio: Man's Best University

Currency: Dollar

Fri, 2 Jul 1999 19:20:15 GMT

US 5462750

Your patent inventory disclosure is a powerful marketing tool for broadcasting your technology's qualitative and quantitative benefits globally.



Patent Title: Biologically active compositions having a nanocrystalline core

Inventor(s): Kossovsky: Nir, Los Angeles, CA
Bunshah: Rointan F, Playa del Rey, CA

Abstract: A biologically active composition made up of core particles having diameters of less than about 1000 nanometers which are coated with a layer which is designed to allow

Claims: 1. A composition of matter which is made by a process comprising the steps of

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on

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500

Fig. 5A

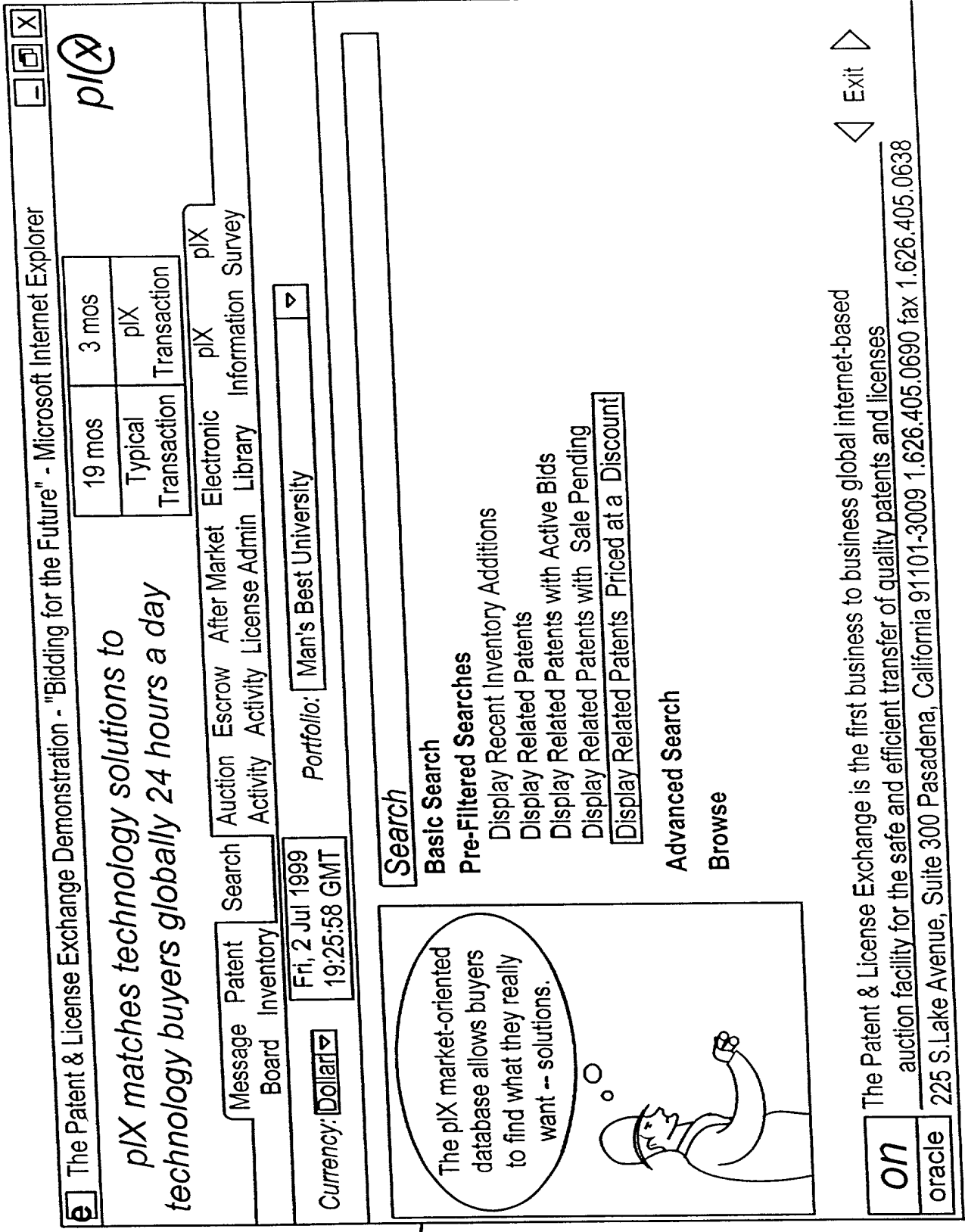


Fig. 5B



Fig. 5C

FIG. 6



600

Fig. 6

700

The Patent & License Exchange Demonstration - "Bidding for the Future" - Microsoft Internet Explorer

plX

20 mos

Typical Transaction

4.5 mos

plX Transaction

Message Board

Patent Inventory

Search

Auction Activity

Escrow Activity

After Market License

Market Admin

Electronic Library

plX Information Survey

Currency:

Portfolio:

Patent Inventor:

Patent Title:

Abstracted Text for Field of Invention:

Non-patent Prior Art Citation:

Patent Prior Art Citation:

Claims:

Patents known to the Portfolio Manager as being closely related by scope to the patent being disclosed in this record:

☐ and ☐ or ☐ and not

☐ and ☐ or ☐ and not

on

oracle

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Fig. 7A

Microsoft Internet Explorer

The Patent & License Exchange Demonstration - "Bidding for the Future" - pIX

The pIX advanced search tool is a powerful resource for technology transfer professionals.

20 mos 4.5 mos
 Typical Transaction pIX Transaction

Message Board Patent Inventory Search Auction Escrow After Market Electronic pIX pIX
 Activity License Admin Library Information Survey

being disclosed in this record:

How products would be better than competitive technologies: Longer lasting stable biomolecule ☐ and ☐ or ☐ and not

How products would be cheaper than competitive technologies: Raw ingredients ☐ and ☐ or ☐ and not

How products would be faster than competitive technologies: Overnight production ☒ and ☐ or ☐ and not

How products would have a competitive advantage over other technologies:

Field of Use Codes: Food and flavor agents

R&D Time Invested to Date:

on oracle

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Exit

700

Fig. 7B

Fig. 8

900

9.9.1

FIG. 10

Microsoft Internet Explorer

The Patent & License Exchange Demonstration - "Bidding for the Future" - piX

Buyers will bid on patents secure in the knowledge that the patents are reasonably priced and insured - make a bid!

24 mos	7 mos
Typical Transaction	piX Transaction

Escrow After Market Electronic piX
Activity License Admin Library Information Survey

Portfolio:

Patent No.	Patent Title	Ask Price	Ask Royalty	Currency	Close
<input type="text" value="Dollar"/>	Biologically active composition having a nanocrystalline core	150,000	5%	Dollar	1 Dec 99
	Higest Bid	175,000	5%	Dollar	
	Your Bid	<input type="text" value="(9,999,999)"/>	<input type="text" value="(Do not enter %)"/>	<input type="text" value="Dollar"/>	
	Submit Bid				

Currency:

Fri, 2 Jul 1999 19:30:16GMT

Message Board Patent Search Inventory

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Exit

1000

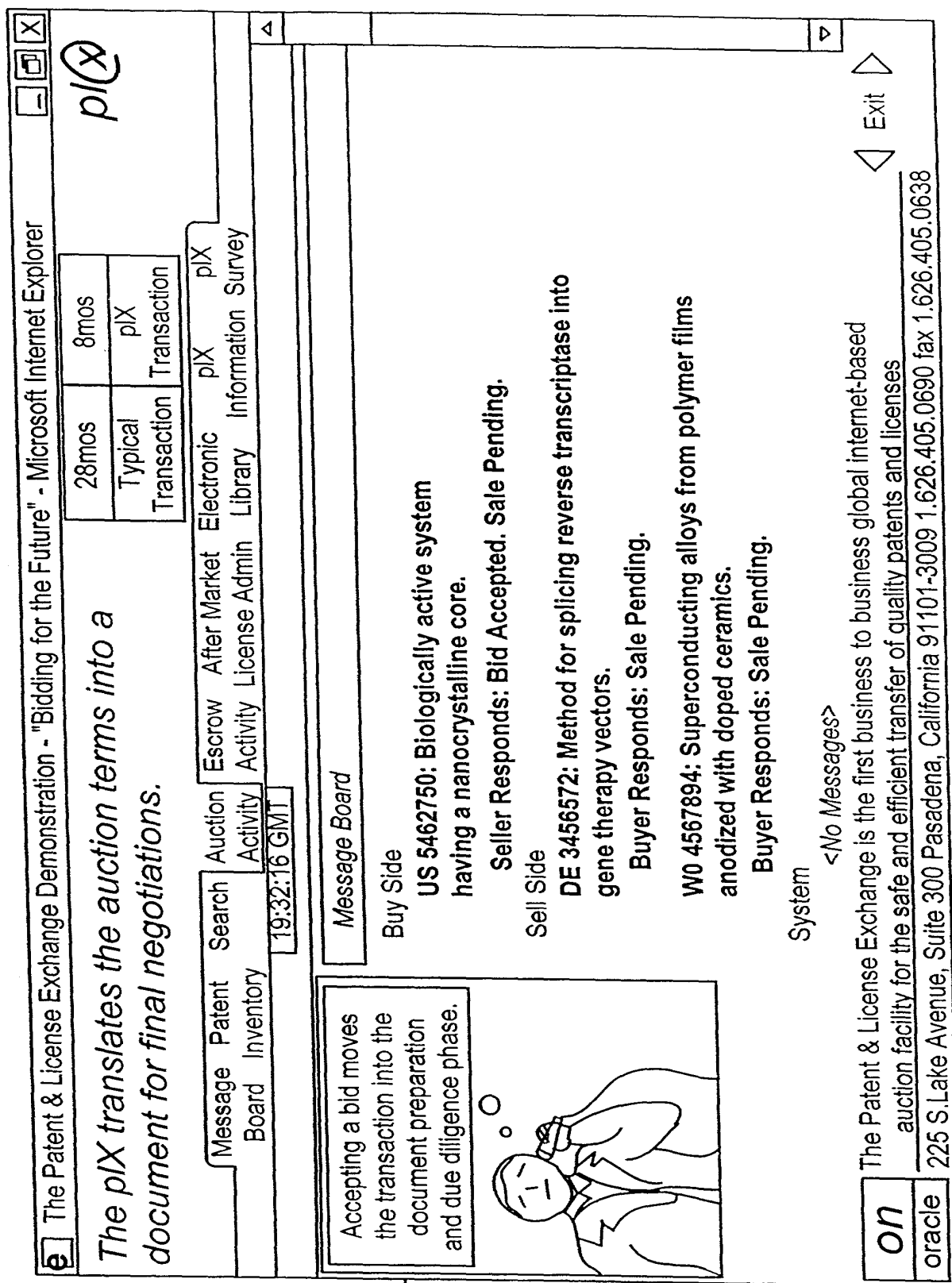
Fig. 10

1100

Fig. 11

Fig. 12

Fig. 12



1300

Fig. 13

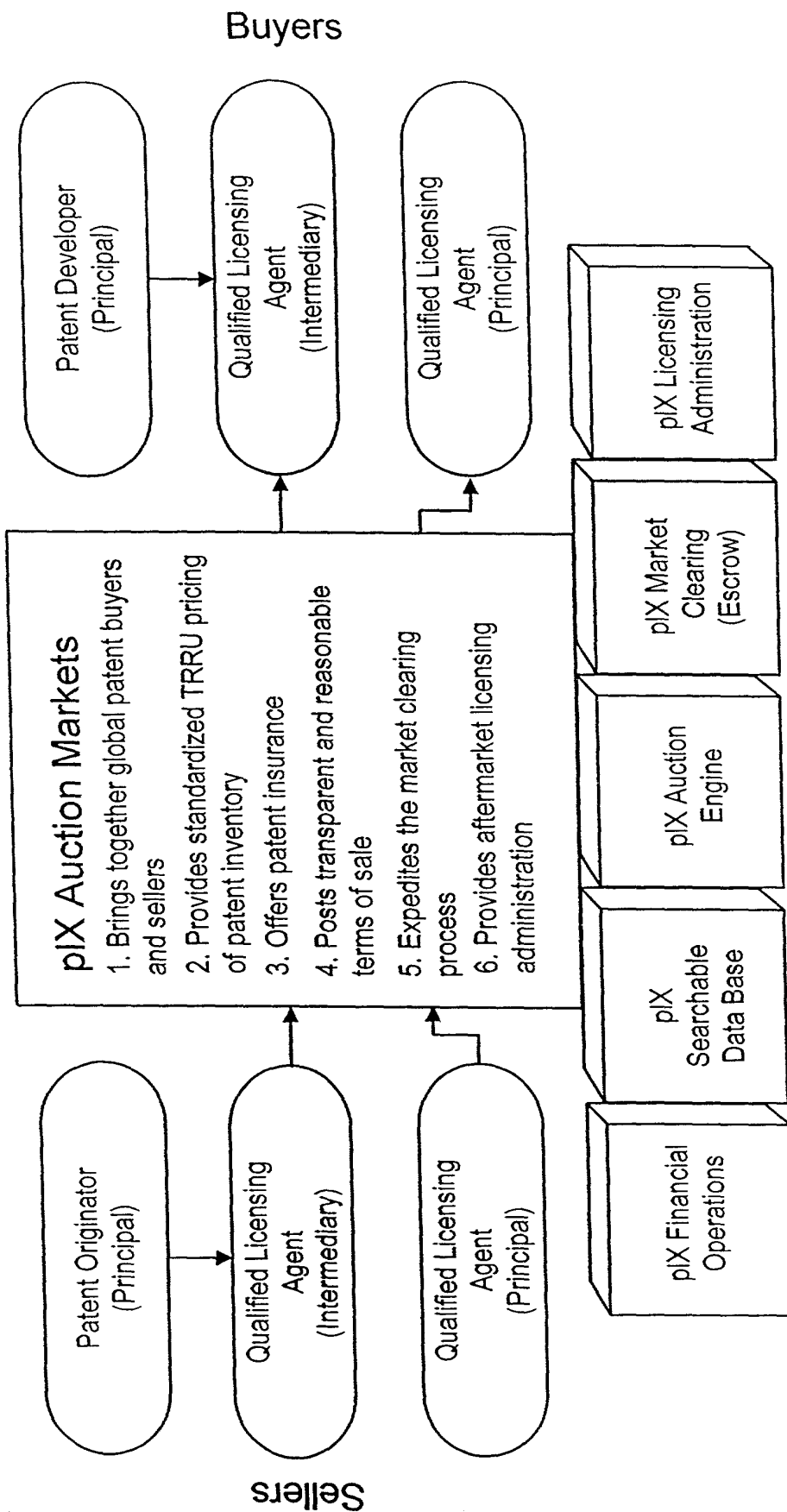


Fig. 14

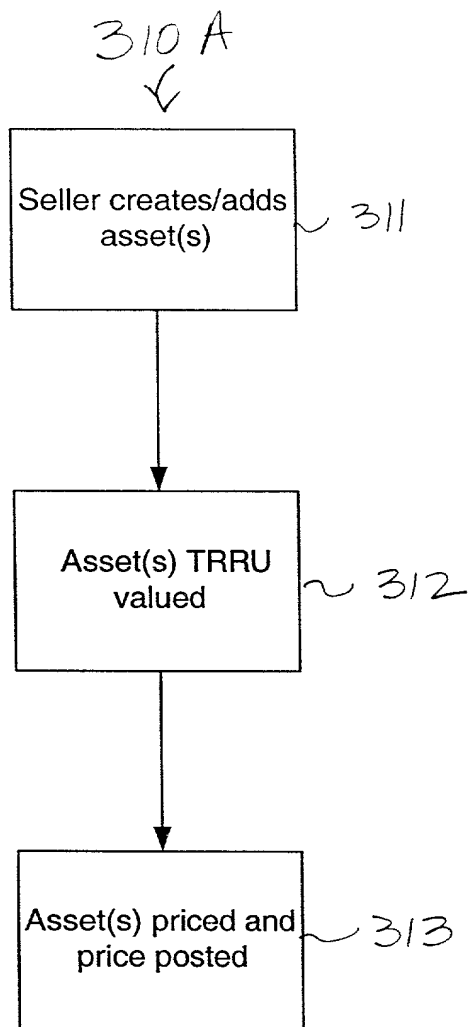


Fig. 15

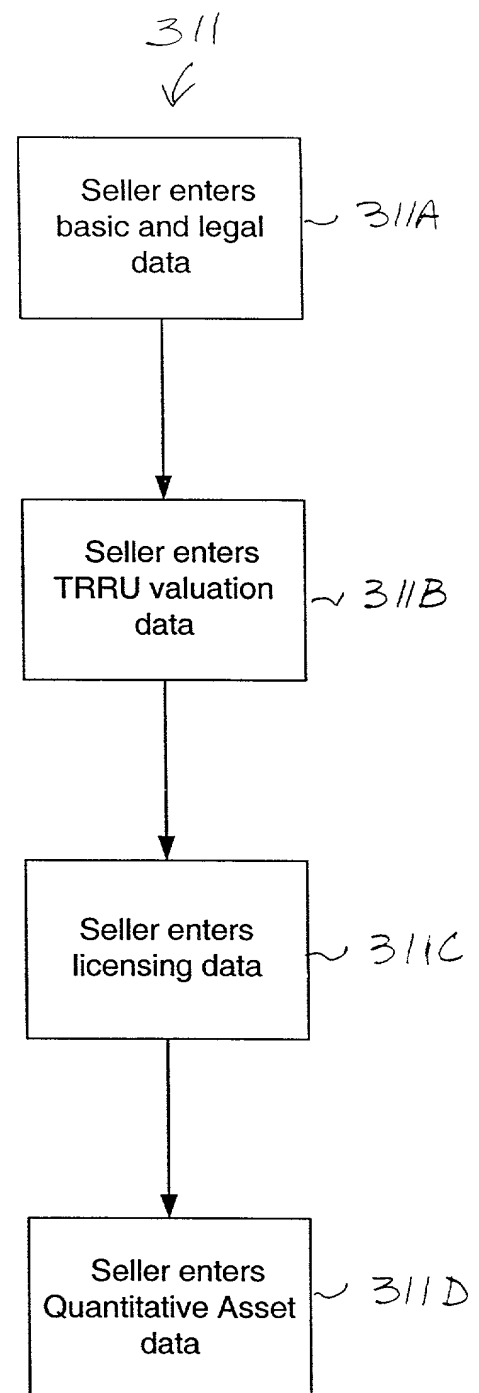


Fig. 17A

[illegible]

Copyright Info			
Owner/Author Name		For the registration	
Description		File protection/ restriction	
Registration		Date of registration/ date of copyright	
Type of work		Number of editions/ number of copies	
Number of editions		Number of editions/ number of copies	
Artistic description	<input type="checkbox"/> Describe	Artistic description/ artistic	<input type="checkbox"/> Describe
Artistic description	<input type="checkbox"/> Describe	Artistic description/ artistic	<input type="checkbox"/> Describe
Artistic description	<input type="checkbox"/> Describe	Artistic description/ artistic	<input type="checkbox"/> Describe
Artistic description	<input type="checkbox"/> Describe	Artistic description/ artistic	<input type="checkbox"/> Describe

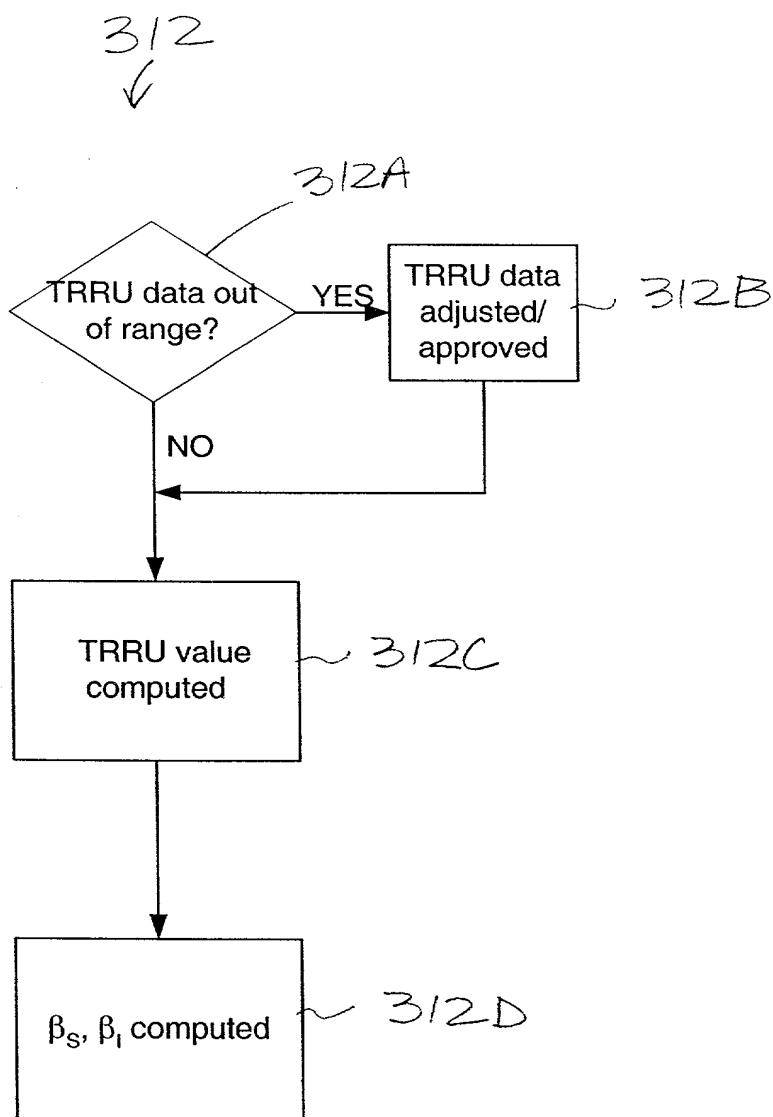


Fig. 17B

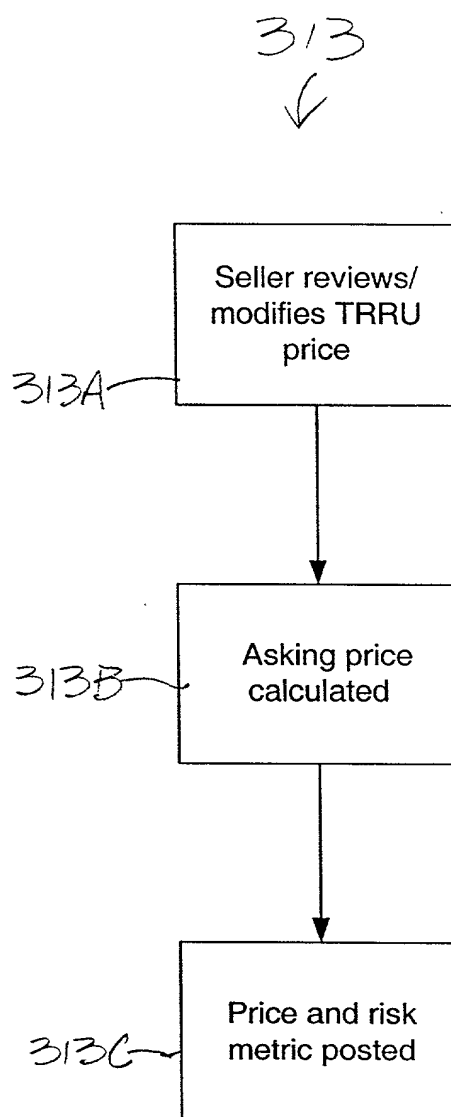


Fig. 17C

002210" 4486360

pl-x.com - Microsoft Internet Explorer

Save as Draft | Save | Cancel | Help

Add an Asset

This is the simple 5-step process of adding an asset on (pl-x.com).

The steps are:

- ↔ Basic Info
- ↔ Legal
- ↔ Conditions
- ↔ Financial
- ↔ Attributes

Feel free to click around to examine your choices, none of this information will be saved.

When you are finished, just click the close button to return to the demo menu.

Basic Info

Add to Portfolio: Portfolio #1

Patent Name:

Patent Number:

Country / Issued In: Japan

Is Application Pending: Pre-filing

Has it been published?: ☐ Yes ☒ No

Published Description:

Short Descriptive Title:

Internal Reference Number:

PLX Connection: Agri-biotech, nutraceuticals, food formulas and food additives

PLX.com Pure Play Category: Herbal/botanical extract technology

Razor/Razor Blade: ☐ Yes ☒ No

Proven Applications:

Potential Applications:

Competitive Advantage:

Attach a File:

Taskbar: Start | pl-x.com | GoldMine 4.0 | PowerDesk | Corel PHOTO | Asset | 10:22 AM 10/16

Fig 18A

pl-x.com - Microsoft Internet Explorer

Add an Asset

[Save as Draft](#) | [Save](#) | [Cancel](#) | [Help](#)

This is the simple 5-step process of adding an asset on (pl-x.com).

The steps are:

- Basic Info
- Legal
- Conditions
- Financial
- Attributes

Feel free to click around to examine your choices, none of this information will be saved.

When you are finished, just click the close button to return to the demo menu.

Basic Info Legal Conditions Financial Attributes

Relevant regulatory approvals applied for and approved in part or pending ☒

Relevant regulatory Authority:

Litigation History: ☐ Yes ☐ No

If yes, then describe:

Regulation Pending Action: ☐ Yes ☐ No

If yes, then describe:

Regulation Pending Action:

Attach a file:

Start FedDaa Welcome to pl-x.com - Mi... Core PHOTO P... Assets P...

Fig 18B

pl-x.com - Microsoft Internet Explorer

http://www.projects.edcomm.com/plx/transactions/index.html

pl-x.com - ONLINE PATENT & LICENSE EXCHANGE, INC.

MY PL-X | MARKETPLACE | LIBRARY | CONTACT | HELP | LOG OUT

ADD ASSET

Navigation: Home, Assets, Preferences

Tabs: BASIC INFO | LEGAL | CONDITIONS | PRICING | ATTRIBUTES | INVENTORY

1810 Estimated Time Remaining to Market: 24 Months

1820 Estimated Cost Remaining for Development: 3 \$1,000 \$3,000,000

1830 Control Patent Expiration Date: 11 04 2029

1840 (pl-x.com) Series: Advanced Materials

1850 (pl-x.com) Asset ID: []

1860 Approximate Capital Invested to Date: 0 \$1,000,000 \$8,000,000

CALCULATE SKIP

SAVE CANCEL

Fig. 18C

com - Microsoft Internet Explorer

an Asset

Save as Draft | Save | Cancel | Help

is the simple
ap process of
ng an asset on
(.com).

steps are:

Basic Info
Legal
Conditions
Financial
Attributes

free to click
and to examine
r choices, none
his information
be saved.

an you are
shed, just click
close button to
m to the demo
u.

Basic Info Legal Conditions Financial Attributes

Type of license: Exclusive ☒

Knowledge Transfer: Included in offer (details to be specified) ☒

Assignability: Assignable without consent ☒

Sub Licensing: Licensee may grant sublicenses (details to be specified) ☒

Attach a File: Browse

Taskbar: File Explorer, Welcome to Internet Explorer, GoldMine 4.0, PowerDesk, pl.x.com, Core PHOTO, Adobe Photoshop, 15.1K

Fig. 18D

100240" 4486E860

pl-x.com - Microsoft Internet Explorer

Add an Asset Save as Draft | Save | Cancel | Help

This is the simple 5-step process of adding an asset on (pl-x.com).

The steps are:

- ↔ Basic Info
- ↔ Legal
- ↔ Conditions
- ↔ Financial
- ↔ Attributes

Feel free to click around to examine your choices, none of this information will be saved.

When you are finished, just click the close button to return to the demo menu.

Basic Info Legal Conditions Financial Attributes

Category: Chemistry

Measurement/Unit: molar entropy, molar heat capacity - J/(mol*K)

Min: 10 Max: 1000

Category: Chemistry

Measurement/Unit: surface tension - N/m

Min: 12 Max: 25

Category: Dynamics

Measurement/Unit: viscosity (dynamic) - Pa*s

Min: 65 Max: 650

Category: Chemistry

Measurement/Unit: thermal conductivity - W/(m*K)

Min: 100 Max: 150

Category: General

Measurement/Unit: percentage - %

Min: 5 Max: 8

Attach a File:

100240" 4486E860

File Edit View Favorites Tools Help

pl-x.com

Fig. 18E

4. pl-x.com asking price consists of up to four components:

1. Upfront fee: The fee that you will expect to receive on the day the deal closes.
2. Royalty rate: The percentage of the licensee's or buyer's sales of the product you are asking to receive.
3. Guaranteed yearly minimum payments: For each of the remaining years of the life of the key patent of the IP asset, this is the minimum royalty the licensee or buyer must pay to the seller or licensor, as long as an out clause is not reached.
4. Milestone payments: Dollar amounts and the specific trigger events they are linked to must be specified for each milestone payment.

pl-x.com Suggested Asking Price Present Value: \$US 18 million

Enter Upfront Fee amount or Percentage of Suggested Asking Price Present Value:

Upfront Fee amount: or (\$AMOUNT)

Percent of Suggested Asking Price: % of \$US 18 million (\$AMOUNT)

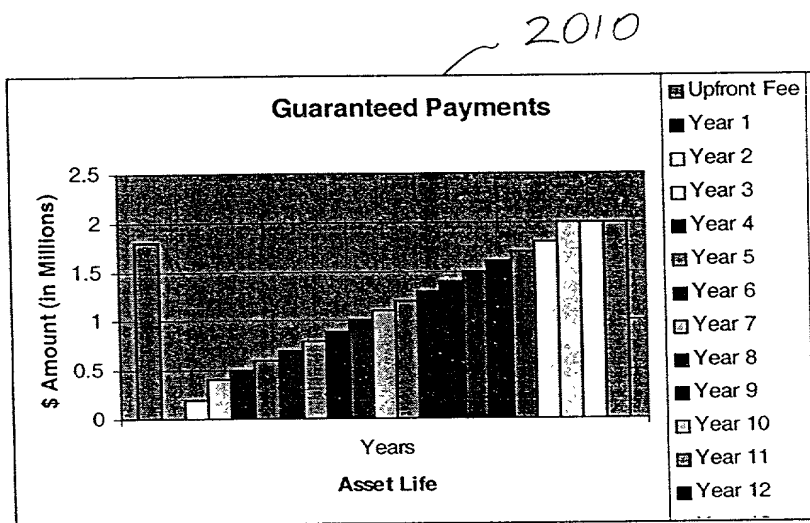
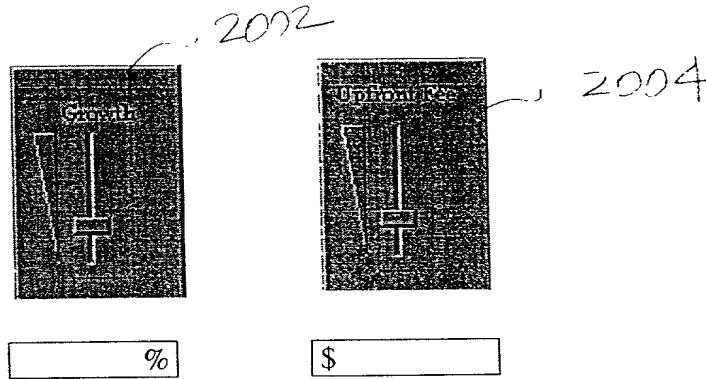
I would accept as payment: ☐ Cash ☐ Stock ☐ Both ☐ Either

Royalty Rate required (optional): % of \$US 18 million (\$AMOUNT)

Guaranteed minimum yearly payment:

Y1: \$US	<input type="text" value="\$1,000"/>	Y2: \$US	<input type="text" value="\$1,000"/>	Y3: \$US	<input type="text" value="\$1,000"/>
Y4: \$US	<input type="text" value="\$1,000"/>	Y5: \$US	<input type="text" value="\$1,000"/>	Y6: \$US	<input type="text" value="\$1,000"/>
Y7: \$US	<input type="text" value="\$1,000"/>	Y8: \$US	<input type="text" value="\$1,000"/>	Y9: \$US	<input type="text" value="\$1,000"/>
Y10: \$US	<input type="text" value="\$1,000"/>	Y11: \$US	<input type="text" value="\$1,000"/>	Y12: \$US	<input type="text" value="\$1,000"/>
Y13: \$US	<input type="text" value="\$1,000"/>	Y14: \$US	<input type="text" value="\$1,000"/>	Y15: \$US	<input type="text" value="\$1,000"/>
Y16: \$US	<input type="text" value="\$1,000"/>	Y17: \$US	<input type="text" value="\$1,000"/>	Y18: \$US	<input type="text" value="\$1,000"/>

The out clause is a term which occurs on (check all that apply) ☐ 1st ☐ 2nd ☐ 3rd ☐ 4th ☐ 5th ☐ 6th ☐ 7th ☐ 8th ☐ 9th ☐ 10th ☐ 11th ☐ 12th ☐ 13th ☐ 14th ☐ 15th ☐ 16th ☐ 17th ☐ 18th ☐ 19th ☐ 20th ☐ 21st ☐ 22nd ☐ 23rd ☐ 24th ☐ 25th ☐ 26th ☐ 27th ☐ 28th ☐ 29th ☐ 30th ☐ 31st ☐ 32nd ☐ 33rd ☐ 34th ☐ 35th ☐ 36th ☐ 37th ☐ 38th ☐ 39th ☐ 40th ☐ 41st ☐ 42nd ☐ 43rd ☐ 44th ☐ 45th ☐ 46th ☐ 47th ☐ 48th ☐ 49th ☐ 50th ☐ 51st ☐ 52nd ☐ 53rd ☐ 54th ☐ 55th ☐ 56th ☐ 57th ☐ 58th ☐ 59th ☐ 60th ☐ 61st ☐ 62nd ☐ 63rd ☐ 64th ☐ 65th ☐ 66th ☐ 67th ☐ 68th ☐ 69th ☐ 70th ☐ 71st ☐ 72nd ☐ 73rd ☐ 74th ☐ 75th ☐ 76th ☐ 77th ☐ 78th ☐ 79th ☐ 80th ☐ 81st ☐ 82nd ☐ 83rd ☐ 84th ☐ 85th ☐ 86th ☐ 87th ☐ 88th ☐ 89th ☐ 90th ☐ 91st ☐ 92nd ☐ 93rd ☐ 94th ☐ 95th ☐ 96th ☐ 97th ☐ 98th ☐ 99th ☐ 100th ☐ 101st ☐ 102nd ☐ 103rd ☐ 104th ☐ 105th ☐ 106th ☐ 107th ☐ 108th ☐ 109th ☐ 110th ☐ 111th ☐ 112th ☐ 113th ☐ 114th ☐ 115th ☐ 116th ☐ 117th ☐ 118th ☐ 119th ☐ 120th ☐ 121st ☐ 122nd ☐ 123rd ☐ 124th ☐ 125th ☐ 126th ☐ 127th ☐ 128th ☐ 129th ☐ 130th ☐ 131st ☐ 132nd ☐ 133rd ☐ 134th ☐ 135th ☐ 136th ☐ 137th ☐ 138th ☐ 139th ☐ 140th ☐ 141st ☐ 142nd ☐ 143rd ☐ 144th ☐ 145th ☐ 146th ☐ 147th ☐ 148th ☐ 149th ☐ 150th ☐ 151st ☐ 152nd ☐ 153rd ☐ 154th ☐ 155th ☐ 156th ☐ 157th ☐ 158th ☐ 159th ☐ 160th ☐ 161st ☐ 162nd ☐ 163rd ☐ 164th ☐ 165th ☐ 166th ☐ 167th ☐ 168th ☐ 169th ☐ 170th ☐ 171st ☐ 172nd ☐ 173rd ☐ 174th ☐ 175th ☐ 176th ☐ 177th ☐ 178th ☐ 179th ☐ 180th ☐ 181st ☐ 182nd ☐ 183rd ☐ 184th ☐ 185th ☐ 186th ☐ 187th ☐ 188th ☐ 189th ☐ 190th ☐ 191st ☐ 192nd ☐ 193rd ☐ 194th ☐ 195th ☐ 196th ☐ 197th ☐ 198th ☐ 199th ☐ 200th ☐ 201st ☐ 202nd ☐ 203rd ☐ 204th ☐ 205th ☐ 206th ☐ 207th ☐ 208th ☐ 209th ☐ 210th ☐ 211st ☐ 212nd ☐ 213rd ☐ 214th ☐ 215th ☐ 216th ☐ 217th ☐ 218th ☐ 219th ☐ 220th ☐ 221st ☐ 222nd ☐ 223rd ☐ 224th ☐ 225th ☐ 226th ☐ 227th ☐ 228th ☐ 229th ☐ 230th ☐ 231st ☐ 232nd ☐ 233rd ☐ 234th ☐ 235th ☐ 236th ☐ 237th ☐ 238th ☐ 239th ☐ 240th ☐ 241st ☐ 242nd ☐ 243rd ☐ 244th ☐ 245th ☐ 246th ☐ 247th ☐ 248th ☐ 249th ☐ 250th ☐ 251st ☐ 252nd ☐ 253rd ☐ 254th ☐ 255th ☐ 256th ☐ 257th ☐ 258th ☐ 259th ☐ 260th ☐ 261st ☐ 262nd ☐ 263rd ☐ 264th ☐ 265th ☐ 266th ☐ 267th ☐ 268th ☐ 269th ☐ 270th ☐ 271st ☐ 272nd ☐ 273rd ☐ 274th ☐ 275th ☐ 276th ☐ 277th ☐ 278th ☐ 279th ☐ 280th ☐ 281st ☐ 282nd ☐ 283rd ☐ 284th ☐ 285th ☐ 286th ☐ 287th ☐ 288th ☐ 289th ☐ 290th ☐ 291st ☐ 292nd ☐ 293rd ☐ 294th ☐ 295th ☐ 296th ☐ 297th ☐ 298th ☐ 299th ☐ 300th ☐ 301st ☐ 302nd ☐ 303rd ☐ 304th ☐ 305th ☐ 306th ☐ 307th ☐ 308th ☐ 309th ☐ 310th ☐ 311st ☐ 312nd ☐ 313rd ☐ 314th ☐ 315th ☐ 316th ☐ 317th ☐ 318th ☐ 319th ☐ 320th ☐ 321st ☐ 322nd ☐ 323rd ☐ 324th ☐ 325th ☐ 326th ☐ 327th ☐ 328th ☐ 329th ☐ 330th ☐ 331st ☐ 332nd ☐ 333rd ☐ 334th ☐ 335th ☐ 336th ☐ 337th ☐ 338th ☐ 339th ☐ 340th ☐ 341st ☐ 342nd ☐ 343rd ☐ 344th ☐ 345th ☐ 346th ☐ 347th ☐ 348th ☐ 349th ☐ 350th ☐ 351st ☐ 352nd ☐ 353rd ☐ 354th ☐ 355th ☐ 356th ☐ 357th ☐ 358th ☐ 359th ☐ 360th ☐ 361st ☐ 362nd ☐ 363rd ☐ 364th ☐ 365th ☐ 366th ☐ 367th ☐ 368th ☐ 369th ☐ 370th ☐ 371st ☐ 372nd ☐ 373rd ☐ 374th ☐ 375th ☐ 376th ☐ 377th ☐ 378th ☐ 379th ☐ 380th ☐ 381st ☐ 382nd ☐ 383rd ☐ 384th ☐ 385th ☐ 386th ☐ 387th ☐ 388th ☐ 389th ☐ 390th ☐ 391st ☐ 392nd ☐ 393rd ☐ 394th ☐ 395th ☐ 396th ☐ 397th ☐ 398th ☐ 399th ☐ 400th ☐ 401st ☐ 402nd ☐ 403rd ☐ 404th ☐ 405th ☐ 406th ☐ 407th ☐ 408th ☐ 409th ☐ 410th ☐ 411st ☐ 412nd ☐ 413rd ☐ 414th ☐ 415th ☐ 416th ☐ 417th ☐ 418th ☐ 419th ☐ 420th ☐ 421st ☐ 422nd ☐ 423rd ☐ 424th ☐ 425th ☐ 426th ☐ 427th ☐ 428th ☐ 429th ☐ 430th ☐ 431st ☐ 432nd ☐ 433rd ☐ 434th ☐ 435th ☐ 436th ☐ 437th ☐ 438th ☐ 439th ☐ 440th ☐ 441st ☐ 442nd ☐ 443rd ☐ 444th ☐ 445th ☐ 446th ☐ 447th ☐ 448th ☐ 449th ☐ 450th ☐ 451st ☐ 452nd ☐ 453rd ☐ 454th ☐ 455th ☐ 456th ☐ 457th ☐ 458th ☐ 459th ☐ 460th ☐ 461st ☐ 462nd ☐ 463rd ☐ 464th ☐ 465th ☐ 466th ☐ 467th ☐ 468th ☐ 469th ☐ 470th ☐ 471st ☐ 472nd ☐ 473rd ☐ 474th ☐ 475th ☐ 476th ☐ 477th ☐ 478th ☐ 479th ☐ 480th ☐ 481st ☐ 482nd ☐ 483rd ☐ 484th ☐ 485th ☐ 486th ☐ 487th ☐ 488th ☐ 489th ☐ 490th ☐ 491st ☐ 492nd ☐ 493rd ☐ 494th ☐ 495th ☐ 496th ☐ 497th ☐ 498th ☐ 499th ☐ 500th ☐ 501st ☐ 502nd ☐ 503rd ☐ 504th ☐ 505th ☐ 506th ☐ 507th ☐ 508th ☐ 509th ☐ 510th ☐ 511st ☐ 512nd ☐ 513rd ☐ 514th ☐ 515th ☐ 516th ☐ 517th ☐ 518th ☐ 519th ☐ 520th ☐ 521st ☐ 522nd ☐ 523rd ☐ 524th ☐ 525th ☐ 526th ☐ 527th ☐ 528th ☐ 529th ☐ 530th ☐ 531st ☐ 532nd ☐ 533rd ☐ 534th ☐ 535th ☐ 536th ☐ 537th ☐ 538th ☐ 539th ☐ 540th ☐ 541st ☐ 542nd ☐ 543rd ☐ 544th ☐ 545th ☐ 546th ☐ 547th ☐ 548th ☐ 549th ☐ 550th ☐ 551st ☐ 552nd ☐ 553rd ☐ 554th ☐ 555th ☐ 556th ☐ 557th ☐ 558th ☐ 559th ☐ 560th ☐ 561st ☐ 562nd ☐ 563rd ☐ 564th ☐ 565th ☐ 566th ☐ 567th ☐ 568th ☐ 569th ☐ 570th ☐ 571st ☐ 572nd ☐ 573rd ☐ 574th ☐ 575th ☐ 576th ☐ 577th ☐ 578th ☐ 579th ☐ 580th ☐ 581st ☐ 582nd ☐ 583rd ☐ 584th ☐ 585th ☐ 586th ☐ 587th ☐ 588th ☐ 589th ☐ 590th ☐ 591st ☐ 592nd ☐ 593rd ☐ 594th ☐ 595th ☐ 596th ☐ 597th ☐ 598th ☐ 599th ☐ 600th ☐ 601st ☐ 602nd ☐ 603rd ☐ 604th ☐ 605th ☐ 606th ☐ 607th ☐ 608th ☐ 609th ☐ 610th ☐ 611st ☐ 612nd ☐ 613rd ☐ 614th ☐ 615th ☐ 616th ☐ 617th ☐ 618th ☐ 619th ☐ 620th ☐ 621st ☐ 622nd ☐ 623rd ☐ 624th ☐ 625th ☐ 626th ☐ 627th ☐ 628th ☐ 629th ☐ 630th ☐ 631st ☐ 632nd ☐ 633rd ☐ 634th ☐ 635th ☐ 636th ☐ 637th ☐ 638th ☐ 639th ☐ 640th ☐ 641st ☐ 642nd ☐ 643rd ☐ 644th ☐ 645th ☐ 646th ☐ 647th ☐ 648th ☐ 649th ☐ 650th ☐ 651st ☐ 652nd ☐ 653rd ☐ 654th ☐ 655th ☐ 656th ☐ 657th ☐ 658th ☐ 659th ☐ 660th ☐ 661st ☐ 662nd ☐ 663rd ☐ 664th ☐ 665th ☐ 666th ☐ 667th ☐ 668th ☐ 669th ☐ 670th ☐ 671st ☐ 672nd ☐ 673rd ☐ 674th ☐ 675th ☐ 676th ☐ 677th ☐ 678th ☐ 679th ☐ 680th ☐ 681st ☐ 682nd ☐ 683rd ☐ 684th ☐ 685th ☐ 686th ☐ 687th ☐ 688th ☐ 689th ☐ 690th ☐ 691st ☐ 692nd ☐ 693rd ☐ 694th ☐ 695th ☐ 696th ☐ 697th ☐ 698th ☐ 699th ☐ 700th ☐ 701st ☐ 702nd ☐ 703rd ☐ 704th ☐ 705th ☐ 706th ☐ 707th ☐ 708th ☐ 709th ☐ 710th ☐ 711st ☐ 712nd ☐ 713rd ☐ 714th ☐ 715th ☐ 716th ☐ 717th ☐ 718th ☐ 719th ☐ 720th ☐ 721st ☐ 722nd ☐ 723rd ☐ 724th ☐ 725th ☐ 726th ☐ 727th ☐ 728th ☐ 729th ☐ 730th ☐ 731st ☐ 732nd ☐ 733rd ☐ 734th ☐ 735th ☐ 736th ☐ 737th ☐ 738th ☐ 739th ☐ 740th ☐ 741st ☐ 742nd ☐ 743rd ☐ 744th ☐ 745th ☐ 746th ☐ 747th ☐ 748th ☐ 749th ☐ 750th ☐ 751st ☐ 752nd ☐ 753rd ☐ 754th ☐ 755th ☐ 756th ☐ 757th ☐ 758th ☐ 759th ☐ 760th ☐ 761st ☐ 762nd ☐ 763rd ☐ 764th ☐ 765th ☐ 766th ☐ 767th ☐ 768th ☐ 769th ☐ 770th ☐ 771st ☐ 772nd ☐ 773rd ☐ 774th ☐ 775th ☐ 776th ☐ 777th ☐ 778th ☐ 779th ☐ 780th ☐ 781st ☐ 782nd ☐ 783rd ☐ 784th ☐ 785th ☐ 786th ☐ 787th ☐ 788th ☐ 789th ☐ 790th ☐ 791st ☐ 792nd ☐ 793rd ☐ 794th ☐ 795th ☐ 796th ☐ 797th ☐ 798th ☐ 799th ☐ 800th ☐ 801st ☐ 802nd ☐ 803rd ☐ 804th ☐ 805th ☐ 806th ☐ 807th ☐ 808th ☐ 809th ☐ 810th ☐ 811st ☐ 812nd ☐ 813rd ☐ 814th ☐ 815th ☐ 816th ☐ 817th ☐ 818th ☐ 819th ☐ 820th ☐ 821st ☐ 822nd ☐ 823rd ☐ 824th ☐ 825th ☐ 826th ☐ 827th ☐ 828th ☐ 829th ☐ 830th ☐ 831st ☐ 832nd ☐ 833rd ☐ 834th ☐ 835th ☐ 836th ☐ 837th ☐ 838th ☐ 839th ☐ 840th ☐ 841st ☐ 842nd ☐ 843rd ☐ 844th ☐ 845th ☐ 846th ☐ 847th ☐ 848th ☐ 849th ☐ 850th ☐ 851st ☐ 852nd ☐ 853rd ☐ 854th ☐ 855th ☐ 856th ☐ 857th ☐ 858th ☐ 859th ☐ 860th ☐ 861st ☐ 862nd ☐ 863rd ☐ 864th ☐ 865th ☐ 866th ☐ 867th ☐ 868th ☐ 869th ☐ 870th ☐ 871st ☐ 872nd ☐ 873rd ☐ 874th ☐ 875th ☐ 876th ☐ 877th ☐ 878th ☐ 879th ☐ 880th ☐ 881st ☐ 882nd ☐ 883rd ☐ 884th ☐ 885th ☐ 886th ☐ 887th ☐ 888th ☐ 889th ☐ 890th ☐ 891st ☐ 892nd ☐ 893rd ☐ 894th ☐ 895th ☐ 896th ☐ 897th ☐ 898th ☐ 899th ☐ 900th ☐ 901st ☐ 902nd ☐ 903rd ☐ 904th ☐ 905th ☐ 906th ☐ 907th ☐ 908th ☐ 909th ☐ 910th ☐ 911st ☐ 912nd ☐ 913rd ☐ 914th ☐ 915th ☐ 916th ☐ 917th ☐ 918th ☐ 919th ☐ 920th ☐ 921st ☐ 922nd ☐ 923rd ☐ 924th ☐ 925th ☐ 926th ☐ 927th ☐ 928th ☐ 929th ☐ 930th ☐ 931st ☐ 932nd ☐ 933rd ☐ 934th ☐ 935th ☐ 936th ☐ 937th ☐ 938th ☐ 939th ☐ 940th ☐ 941st ☐ 942nd ☐ 943rd ☐ 944th ☐ 945th ☐ 946th ☐ 947th ☐ 948th ☐ 949th ☐ 950th ☐ 951st ☐ 952nd ☐ 953rd ☐ 954th ☐ 955th ☐ 956th ☐ 957th ☐ 958th ☐ 959th ☐ 960th ☐ 961st ☐ 962nd ☐ 963rd ☐ 964th ☐ 965th ☐ 966th ☐ 967th ☐ 968th ☐ 969th ☐ 970th ☐ 971st ☐ 972nd ☐ 973rd ☐ 974th ☐ 975th ☐ 976th ☐ 977th ☐ 978th ☐ 979th ☐ 980th ☐ 981st ☐ 982nd ☐ 983rd ☐ 984th ☐ 985th ☐ 986th ☐ 987th ☐ 988th ☐ 989th ☐ 990th ☐ 991st ☐ 992nd ☐ 993rd ☐ 994th ☐ 995th ☐ 996th ☐ 997th ☐ 998th ☐ 999th ☐ 1000th ☐ 1001st ☐ 1002nd ☐ 1003rd ☐ 1004th ☐ 1005th ☐ 1006th ☐ 1007th ☐ 1008th ☐ 1009th ☐ 1010th ☐ 1011st ☐ 1012nd ☐ 1013rd ☐ 1014th ☐ 1015th ☐ 1016th ☐ 1017th ☐ 1018th ☐ 1019th ☐ 1020th ☐ 1021st ☐ 1022nd ☐ 1023rd ☐ 1024th ☐ 1025th ☐ 1026th ☐ 1027th ☐ 1028th



BACK

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Fig. 20

FIG. 20

2120

Driven by:

US\$3.0 million estimated cost to bring to market

24 months estimated time to bring to market

11/04/2029 expiration date of key patent

.3 variance of the mean enterprise value per product of "Advanced Materials"

6% risk-free rate

2.0999 Black-Scholes "stock" variable*

pl@

TRRU WHOLE ASSET VALUE

US\$ 18.0 million

2110

[Click here for details of TRRU valuation.](#)

*calculated from US\$8.7 million mean enterprise value per product at launch of Advanced Materials products, 24 months before they launch.

Asset's Present Value Asking Price:

Asking upfront fee: US\$1,000,000.00

Asking royalty rate: 5% of Sales

Asking guaranteed minimum yearly payments:

Y1: \$US 1 million

Y2: \$US 1 million

Y3: \$US 1 million

Y4: \$US 1 million

Y5: \$US 1 million

Y6: \$US 1 million

Y7: \$US 1 million

Y8: \$US 1 million

Y9: \$US 1 million

Y10: \$US 1 million

Y11: \$US 1 million

Y12: \$US 1 million

Y13: \$US 1 million

Y14: \$US 1 million

Y15: \$US 1 million

Y16: \$US 1 million

Y17: \$US 1 million

The "out clause" will release buyers from making minimum payments if: the technology fails to gain FDA approval.

Asking milestone payments:

a. The asset gains regulatory approval.

BACK

OK

Fig. 21

09839844-042001

BASIC INFO | LEGAL | CONDITIONS | TRRU | PRICING | ATTRIBUTES | INVENTORY

TRRU Whole Asset Value: **\$US 18 million**

Step 1: The responses to the questions below will be used to help calculate the suggested asking price present value for the license(s) you are offering on this asset. The value will either equal or represent a portion of the TRRU Whole Asset Value based on the sale or license of this asset.

Do you intend to offer this technology for all fields of use or for a specific limited subset of use?

All ☐ Subset ☒

Approximately, what fraction of the total potential market for this device does this subset represent?

Approximately, what % of licenses of this type, do you intend to offer?

Are you willing to put a "cap" on this number so buyers or licensees will have a clear understanding of how many licenses will be made available? ☒ Yes ☐ No

The plex.com suggested asking price present value for this license(s) you are offering on this asset is **\$US 18 million** which represents **100%** of the TRRU Whole Asset Value.

Step 2: Please choose one of the following three choices to set the asking price present value for the license(s) you are offering on this asset.

☒ Use the suggested asking price present value.

☐ Use a % of suggested asking price present value: Enter percentage %

☐ Do not use suggested asking price present value.

CALCULATE **NEXT**

Fig. 22

09839844-042001